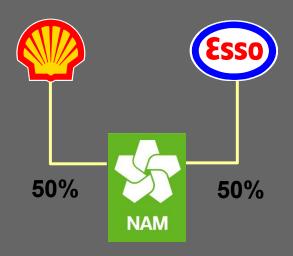
NAM and the others

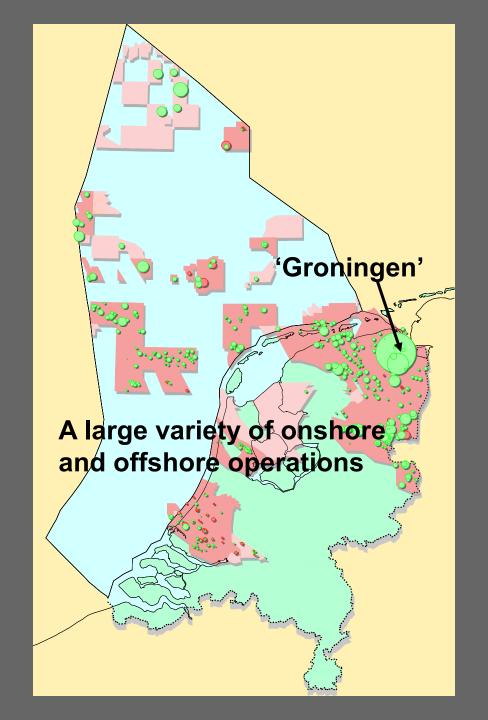
www.nam.nl

Joop Marquenie

Consortium NAM

The largest EP company in the Netherlands





In 1943 Shell-Exploration Netherlands discovered an oil field near Schoonebeek

After WO II Shell and Esso decided to start a (joined 50/50) consortium called Nederlandse Aardolie Maatschappij (NAM)

NAM was founded September 19th 1947

Some events leading to the discovery Schoonebeek

1923 oil in Twente in salt layers (Zechstein) 1930-1947 gravity assesments to map Zechtstein

1930-1932 12 dry wells in NO Netherlands by Bataafse Petroleum Maatschappij (precursor Shell)

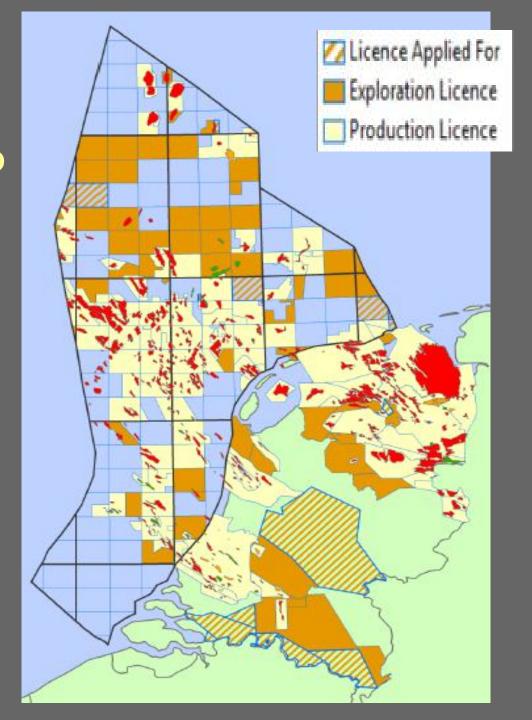
1938 blow-outs and accidental discoveries

1943/44 Schoonebeek dicovery

1947 NAM founded 1948 commercial gas in Coevorden

1959 Slochteren

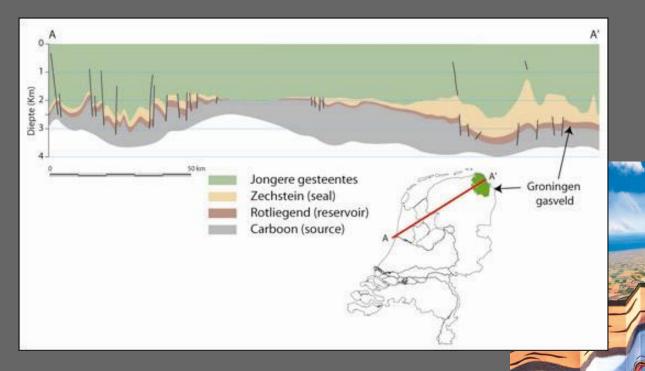
Apart from NAM several other EP companies



block	exploration	production	licensee	expiry date	PLA filed
540				4	
F18-shallow	X		Sterling c.s.	1-jan-17	
F18-deep	X		Wintershall c.s.	21-nov-15	
G14		X	GDF SUEZ c.s.	14-dec-19	
G16a		x	GDF SUEZ	6-jan-32	
G16b		X	GDF SUEZ	6-jan-32	
G17a		X	GDF SUEZ	14-dec-19	
G17b		x	GDF SUEZ c.s.	14-dec-19	
G17c/d		x	GDF SUEZ c.s.	10-nov-25	
G18	x		Hansa	29-okt-18	
H16	x		Hansa	29-okt-18	
J3a		x	Total c.s.	12-jan-36	
J3b		x	Centrica	6-nov-32	
J6		x	Centrica	6-nov-32	
J9	x		NAM c.s.	?	
K1a		x	Total c.s.	10-feb-22	
K1c	x		GDF SUEZ c.s.	4-jan-17	
K1b/K2a		x	Total c.s.	31-jul-22	
K2b		x	GDF SUEZ	24-aug-23	
K2c		x	Total c.s.	7-nov-21	
K3a		x	GDF SUEZ	24-aug-23	
K3b		X	Total c.s.	30-jan-21	
K3c		x	GDF SUEZ	6-jan-21	
K3d		x	Total c.s.	1-apr-24	
K3e	x	^	Wintershall c.s.	4-jun-15	
K4a	^	x	Total	29-dec-33	
K4b		X	Total c.s.	1-jun-33	
K5a			Total c.s.	1-jun-33	
K5b		X	Total c.s.	7-nov-21	
		X			
K6		X	Total c.s.	20-jun-15	
K7		X	NAM	8-jul-21	
K8		X	NAM c.s	26-okt-17	
K9ab		x	GDF SUEZ c.s.	11-aug-26	
K9c		x	GDF SUEZ c.s.	18-dec-27	
K11		X	NAM c.s	26-okt-17	
K12		X	GDF SUEZ c.s.	18-feb-23	
K14a		X	NAM	1-jan-31	
K15		X	NAM	14-okt-17	
K17		X	NAM	19-jan-29	
K18a		X	NAM c.s.	9-mei-23	
K18b		x	Wintershall c.s.	9-mei-23	
L1a		X	Total c.s.	12-sep-16	
L1d		x	Total c.s.	13-nov-16	
L1e		x	Total c.s.	13-nov-18	
L1f		x	Total c.s.	14-jan-33	
L2		X	NAM	15-mrt-31	
L4a		X	Total c.s.	30-dec-21	
L4c		x	GDF SUEZ	7-jan-34	
L5a		x	GDF SUEZ	15-mrt-31	
L5b		X	Wintershall c.s.	9-aug-38	
L5c		x	Wintershall c.s.	3-dec-16	
				2 000 .0	

block	exploration	production	licensee	expiry date	PLA filed
L6a		x	Wintershall c.s.	4-jan-31	
L6b		x	Wintershall c.s.	11-aug-38	
L7		x	Total c.s.	20-jun-15	
L8a		x	Wintershall c.s.	18-aug-28	
L8b		x	Wintershall c.s.	17-mei-33	
L9		x	NAM	9-mei-35	
L10		x	GDF SUEZ c.s.	1-jan-25	
L11a		×	GDF SUEZ c.s.	1-jan-25	
L11b		x	Oranje-Nassau c.s.	15-jun-24	
L11c	x		Oranje-Nassau c.s.	1-jan-16	
L12a		x	GDF SUEZ c.s	14-mrt-30	
L12b		x	GDF SUEZ c.s	12-mrt-30	
L12c		x	Tullow c.s.	12-mrt-30	
L12d		x	Tullow c.s.	14-mrt-30	
L13		x	NAM c.s	26-okt-17	
L15b		x	GDF SUEZ c.s	12-mrt-30	
L15c		×	GDF SUEZ	7-sep-30	
L15d		×	Tullow c.s.	12-mrt-30	
L16a		x	Wintershall c.s.	12-jun-24	
M1a		×	Oranje-Nassau c.s.	8-aug-22	
M2a	×		Oranje-Nassau	3-jan-17	
M3	×		Hansa	29-okt-18	
M4a	×		Oranje-Nassau c.s.	3-jan-17	
M7		x	Oranje-Nassau c.s.	22-mrt-21	
M9a		×	NAM c.s	10-apr-30	
M10a/M11	×		Tulip	1-jul-15	
N1	×		Hansa	29-okt-18	
N7a		X	NAM	10-mrt-34	
N7b		×	GDF SUEZ c.s.	10-mrt-34	
P2a	x		Petrogas	3-apr-16	
P6	_ ^	x	Wintershall c.s.	14-apr-22	
P8a		x	Grove	1-dec-21	
P9a/b		X	Petrogas c.s.	16-aug-33	
P9c		X	Petrogas c.s.	16-aug-33	
P10a		×	Dana	11-jul-20	
P10b		×	Dana	19-mei-19	
P11a	×	^	Oranje Nassau	2-aug-16	
P11b	^	x	Dana Dana	14-mei-19	
P12		x	Wintershall c.s.	8-mrt-30	
P14a		X	Dana c.s.	23-iun-32	
P15a/b		X	TAQA c.s.	12-jul-24	
P15c		x	TAQA c.s.	7-mei-32	
P18a		x	TAQA C.S.	30-apr-32	
P18b	×		TAQA c.s.	1-jan-17	
P186		x	TAQA c.s.	1-jan-17 2-jun-32	
P18d		X	Oranje-Nassau c.s.	2-jun-32 31-okt-27	
FIOU		X	Oranje-Nassau C.S.	31-0Kt-2/	
					oxdot

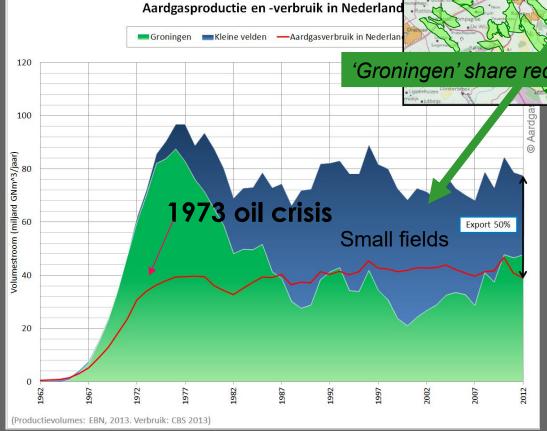
The gas is trapped in sandstone layers under salt



Coal is the source, but where does the sand and salt come from?

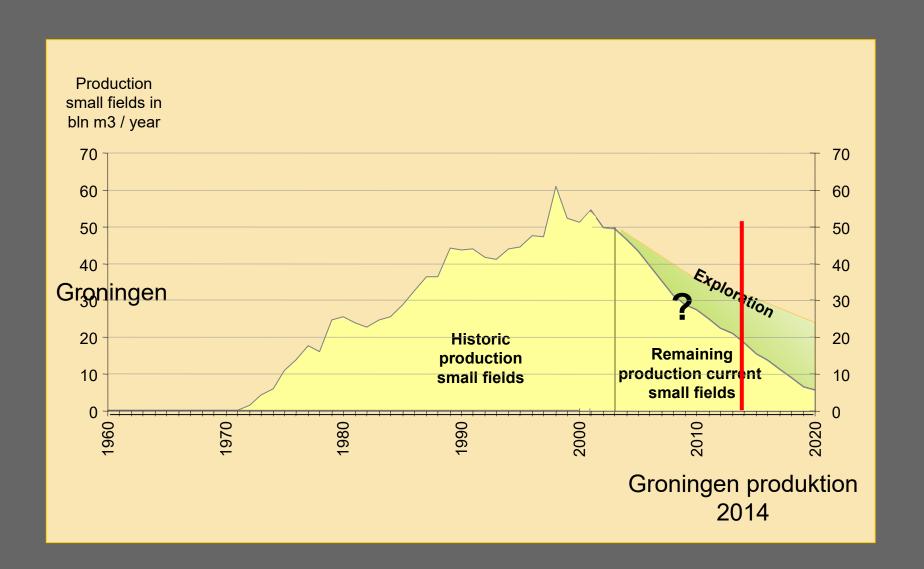
Small fields policy





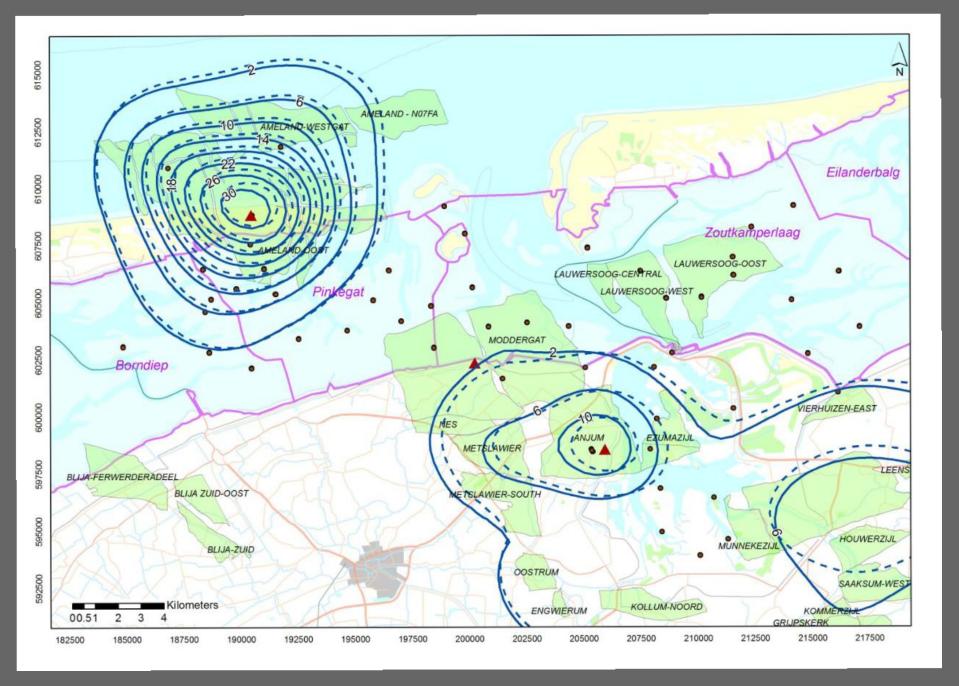
Production cap on Groningen introduced

Small Fields: How long will they last?

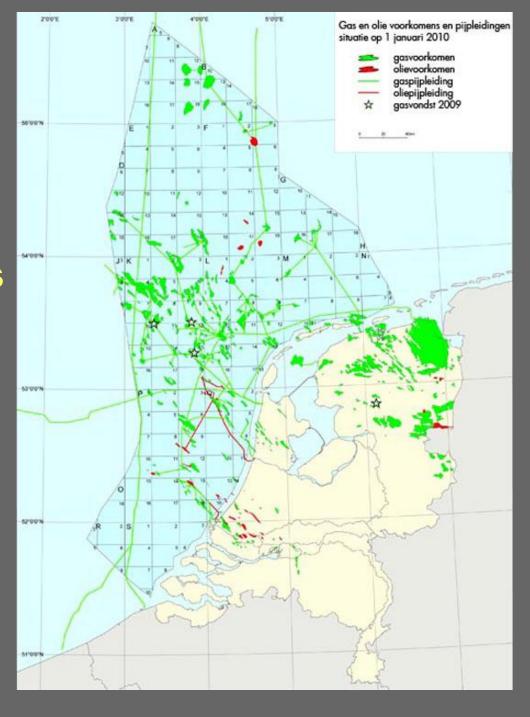


Products, by-products, waste and disturbances

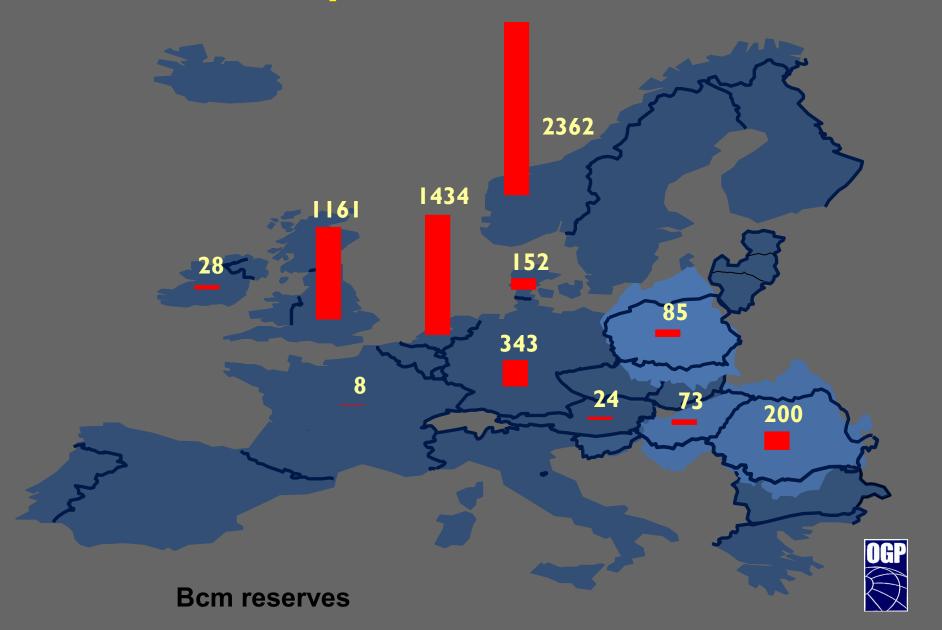
- Gas and oil
- Thermal energy (waste)
- Knowledge
- Waste water, discharges, water injection
- Emissions to air
- Light and noise
- Earthquakes and subsidence
- Emotions and discussion
- Income to the State and all of us (70%)
- Subsidence



56% of the EU gas reserves are in the Netherlands



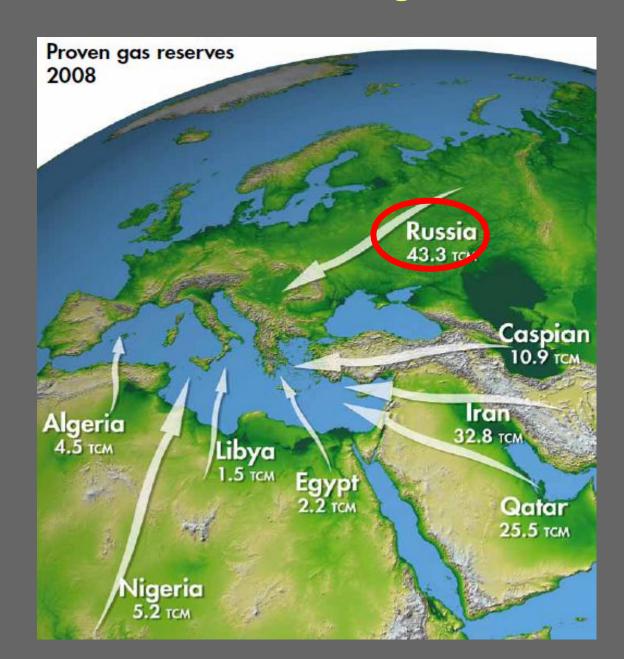
Gas in Europe



Oil and gas fields in Eur-Asia



Gas supply for EU from surrounding areas



Einde intro NAM End of intro on NAM